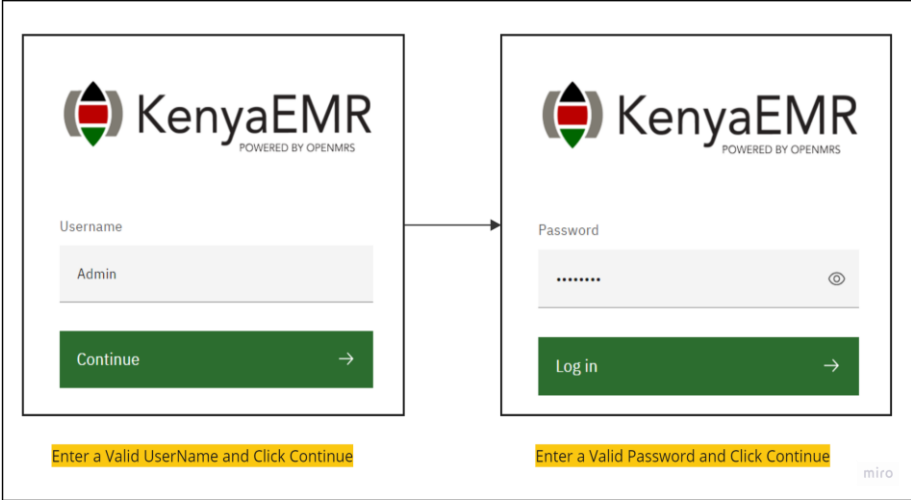
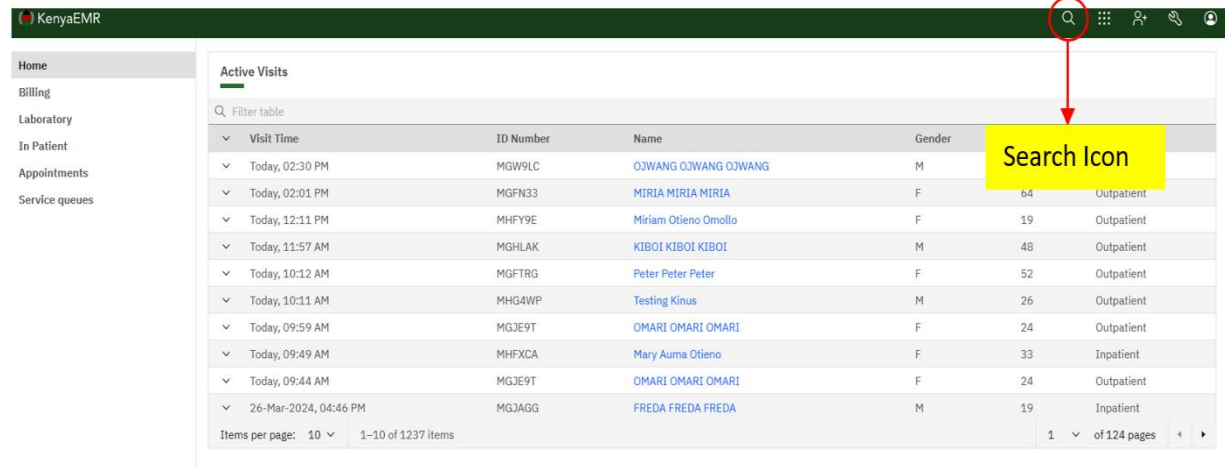


## SOP: KenyaEMR 3.x Patient Summary Dashboard

<b>Task</b>	Show how to navigate to patient summary dashboard
<b>Objective</b>	To show what patient summary dashboard
<b>Who</b>	EMR Users
<b>Required Material</b>	Computer with the latest version of EMR, username, and password.
<b>Last Updated</b>	Mar 2024

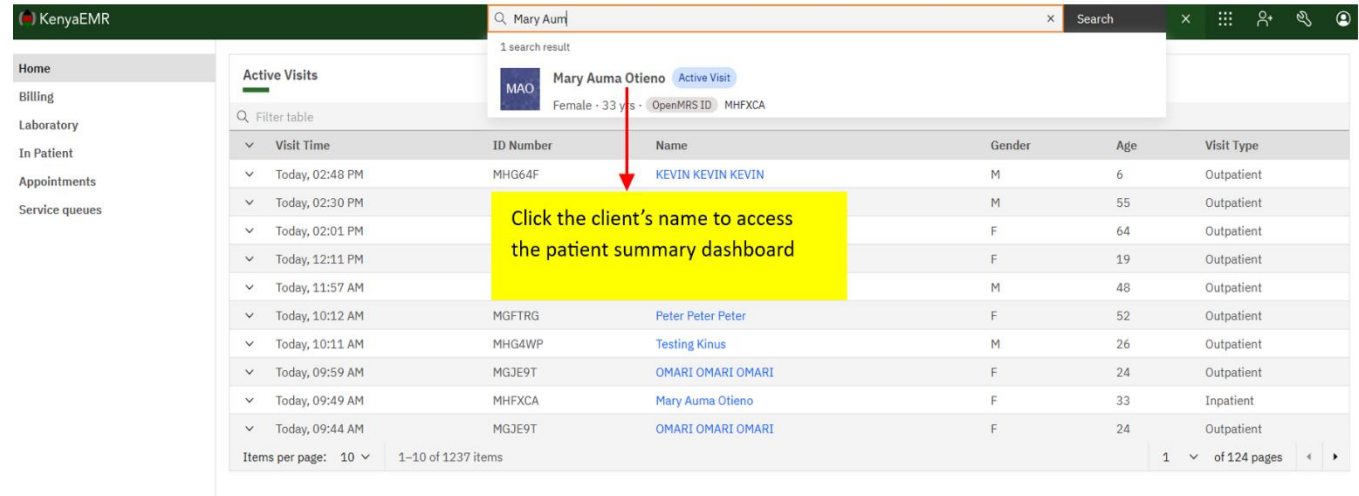
Instructions	Illustrations
<p><b>Login</b> On successfully accessing the kenyaEMR you should be navigated to the login page, authenticate entry by providing username and password on the fields, then click <b>“Login”</b> button.</p>	

After successfully logging in, the home page will log in. Click the search icon to search for the client using the name or ID number



The screenshot shows the KenyaEMR home page. A search icon in the top right corner is circled in red and labeled "Search Icon" with a yellow box. Below the search icon is a table of "Active Visits".

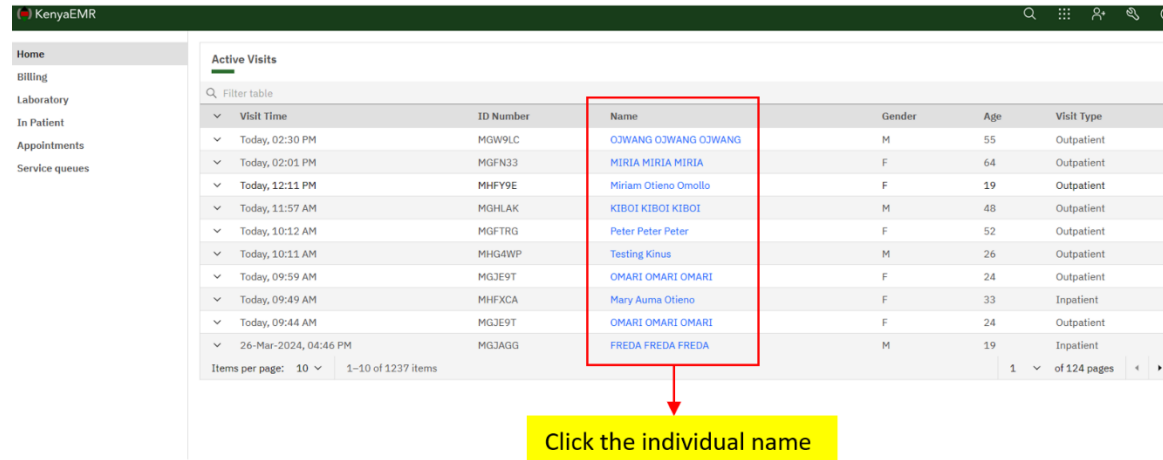
Visit Time	ID Number	Name	Gender	Age	Visit Type
Today, 02:30 PM	MGW9LC	OJWANG OJWANG OJWANG	M		
Today, 02:01 PM	MGFN33	MIRIA MIRIA MIRIA	F	64	Outpatient
Today, 12:11 PM	MHFY9E	Miriam Otieno Omollo	F	19	Outpatient
Today, 11:57 AM	MGHAK	KIBOI KIBOI KIBOI	M	48	Outpatient
Today, 10:12 AM	MGFTRG	Peter Peter Peter	F	52	Outpatient
Today, 10:11 AM	MHG4WP	Testing Kinus	M	26	Outpatient
Today, 09:59 AM	MGJE9T	OMARI OMARI OMARI	F	24	Outpatient
Today, 09:49 AM	MHFCA	Mary Auma Otieno	F	33	Inpatient
Today, 09:44 AM	MGJE9T	OMARI OMARI OMARI	F	24	Outpatient
26-Mar-2024, 04:46 PM	MGJAGG	FREDA FREDA FREDA	M	19	Inpatient



The screenshot shows the search results for "Mary Auma". A search bar at the top contains "Mary Auma" and a search icon. Below the search bar, a dropdown menu shows "1 search result" for "Mary Auma Otieno" with a blue "Active Visit" tag. A red arrow points to the name "Mary Auma Otieno" in the dropdown, which is highlighted with a yellow box and labeled "Click the client's name to access the patient summary dashboard". Below the dropdown is a table of "Active Visits".

Visit Time	ID Number	Name	Gender	Age	Visit Type
Today, 02:48 PM	MHG64F	KEVIN KEVIN KEVIN	M	6	Outpatient
Today, 02:30 PM			M	55	Outpatient
Today, 02:01 PM			F	64	Outpatient
Today, 12:11 PM			F	19	Outpatient
Today, 11:57 AM			M	48	Outpatient
Today, 10:12 AM	MGFTRG	Peter Peter Peter	F	52	Outpatient
Today, 10:11 AM	MHG4WP	Testing Kinus	M	26	Outpatient
Today, 09:59 AM	MGJE9T	OMARI OMARI OMARI	F	24	Outpatient
Today, 09:49 AM	MHFCA	Mary Auma Otieno	F	33	Inpatient
Today, 09:44 AM	MGJE9T	OMARI OMARI OMARI	F	24	Outpatient

Alternatively, you can click the patient's name from the active visits to access patient summary dashboard.

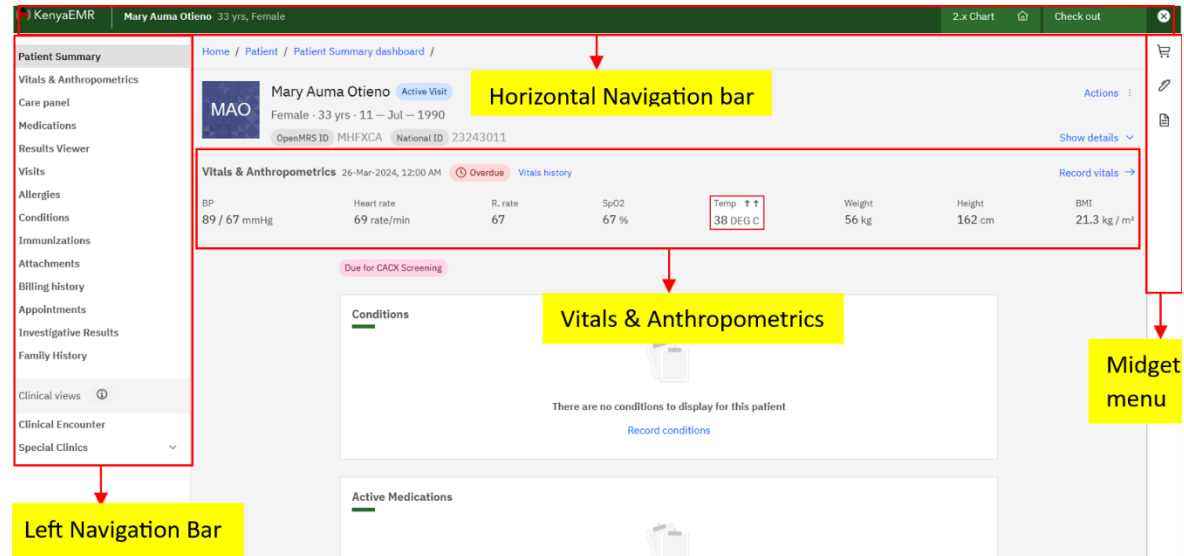


The screenshot shows the 'Active Visits' table in the KenyaEMR system. A red box highlights the 'Name' column, and a yellow callout box with an arrow points to it with the text 'Click the individual name'.

Visit Time	ID Number	Name	Gender	Age	Visit Type
Today, 02:30 PM	MGW9LC	OJWANG OJWANG OJWANG	M	55	Outpatient
Today, 02:01 PM	MGFN33	MIRIA MIRIA MIRIA	F	64	Outpatient
Today, 12:11 PM	MHFY9E	Miriam Otieno Omollo	F	19	Outpatient
Today, 11:57 AM	MHHLAK	KIBOI KIBOI KIBOI	M	48	Outpatient
Today, 10:12 AM	MGFTRG	Peter Peter Peter	F	52	Outpatient
Today, 10:11 AM	MHGAWP	Testing Kinus	M	26	Outpatient
Today, 09:59 AM	MGJE9T	OMARI OMARI OMARI	F	24	Outpatient
Today, 09:49 AM	MHFXCA	Mary Auma Otieno	F	33	Inpatient
Today, 09:44 AM	MGJE9T	OMARI OMARI OMARI	F	24	Outpatient
26-Mar-2024, 04:46 PM	MGJAGG	FREDA FREDA FREDA	M	19	Inpatient

### Patient summary dashboard.

The patient dashboard contains a left navigation bar, horizontal bar, midget menu, and Vitals and Anthropometrics section.



The screenshot shows the 'Patient Summary' dashboard for Mary Auma Otieno. Red boxes and yellow callout boxes highlight key UI elements:

- Horizontal Navigation bar:** Located at the top of the main content area, containing the patient's name and visit status.
- Vitals & Anthropometrics:** A section displaying vital signs such as BP (89 / 67 mmHg), Heart rate (69 rate/min), R. rate (67), SpO2 (67%), Temp (38 DEG C), Weight (56 kg), Height (162 cm), and BMI (21.3 kg / m²).
- Midget menu:** A vertical menu on the right side of the dashboard.
- Left Navigation Bar:** A vertical menu on the left side of the dashboard listing various patient data sections like Medications, Results Viewer, and Attachments.

### Horizontal Navigation Bar.

It contains a hamburger menu, KenyaEMR logo, client name, 2.x chart icon, and a check in/ check out button.

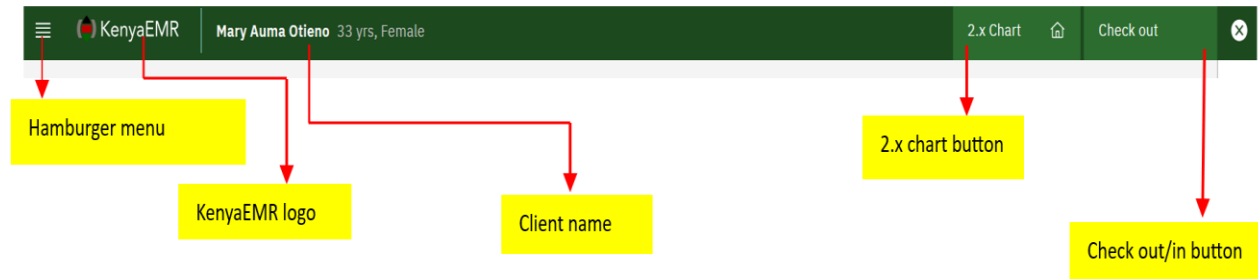
Hamburger menu: If clicked, will load the left navigation bar when clicked.

KenyaEMR logo: If clicked, will load the home page.

Client Name: Shows patient name.

2.x Chart button: If clicked, will navigate back to KenyaEMR 2.x

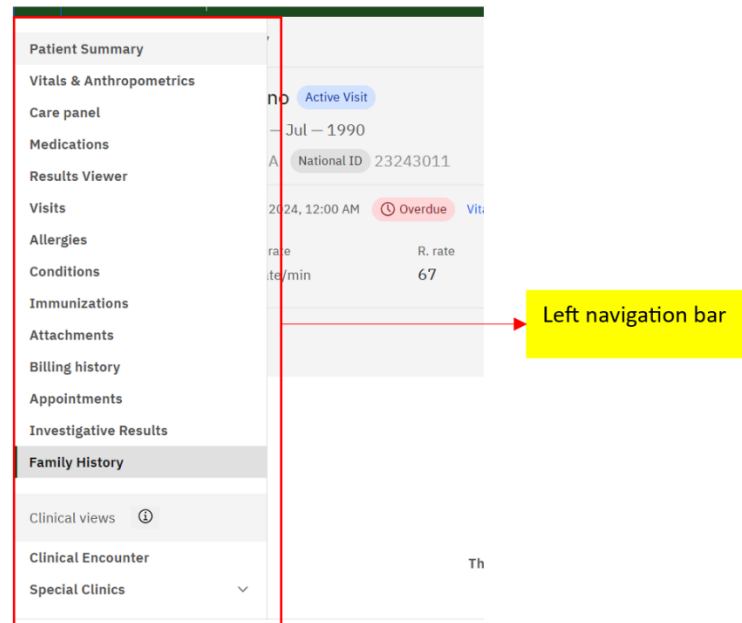
Check in/ check out button is used to check in or check out the client.



### Navigating Patient profile pages.

It contains various links to clinical information such as Vitals & Anthropometrics, care panel, medication, results viewer, allergies, conditions, immunizations, attachments, billing history, appointments, investigative results, and family history.

Lets go through each of these one by one.



**Vitals & Anthropometrics:** When clicked, it shows the previous vitals and anthropometrics captured as illustrated.

Due for CACX Screening

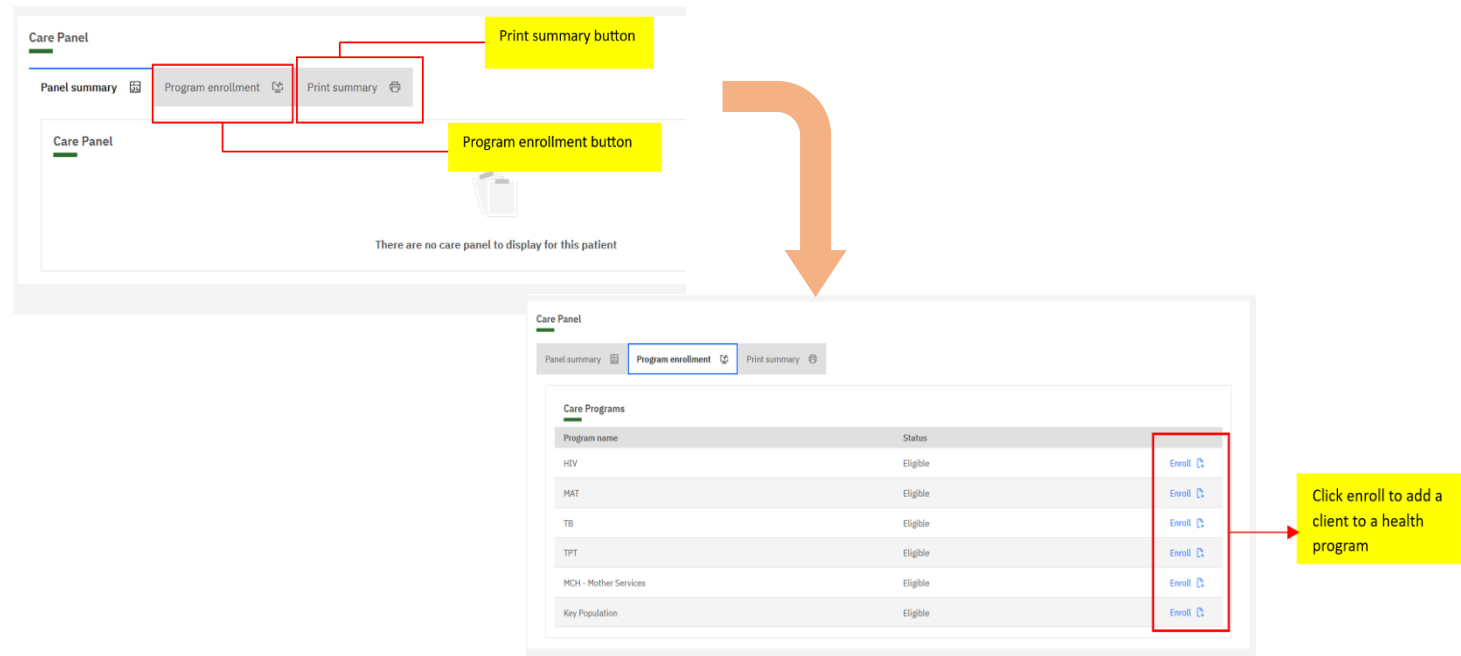
Vitals					
Date and time	Temperature (DEG C)	Blood Pressure (mmHg)	Pulse (rate/min)	R. rate	SpO2 (%)
26 - Mar - 2024, 12:00 AM	38 ↑ ↑	89 / 67	69	67	67
13 - Mar - 2024, 08:21 AM	36	125 / 80	80	12	95

Anthropometrics				
Date and time	Weight (kg)	Height (cm)	BMI (kg / m <sup>2</sup> )	MUAC
26 - Mar - 2024, 12:00 AM	56	162	21.3	--
13 - Mar - 2024, 08:21 AM	60	162	22.9	--

**Care panel:**

It contains Health programs that a client is eligible for, summary of the health programs, and a print summary.



The screenshot illustrates the 'Care Panel' interface. At the top, there are three buttons: 'Panel summary', 'Program enrollment', and 'Print summary'. The 'Program enrollment' and 'Print summary' buttons are highlighted with yellow callouts. Below these buttons, the text reads 'There are no care panel to display for this patient'. A large orange arrow points from this state to a second screenshot where the 'Program enrollment' button is selected. This second screenshot shows a table of 'Care Programs' with columns for 'Program name' and 'Status'. The 'Status' column shows 'Eligible' for all programs. To the right of each row is an 'Enroll' button, which is highlighted with a red box and a yellow callout that says 'Click enroll to add a client to a health program'.

Program name	Status	Enroll
HIV	Eligible	Enroll
MAT	Eligible	Enroll
TB	Eligible	Enroll
TPT	Eligible	Enroll
MCH - Mother Services	Eligible	Enroll
Key Population	Eligible	Enroll

**Medication:**

Displays past and active medications a client is on.



Active Medications

There are no active medications to display for this patient

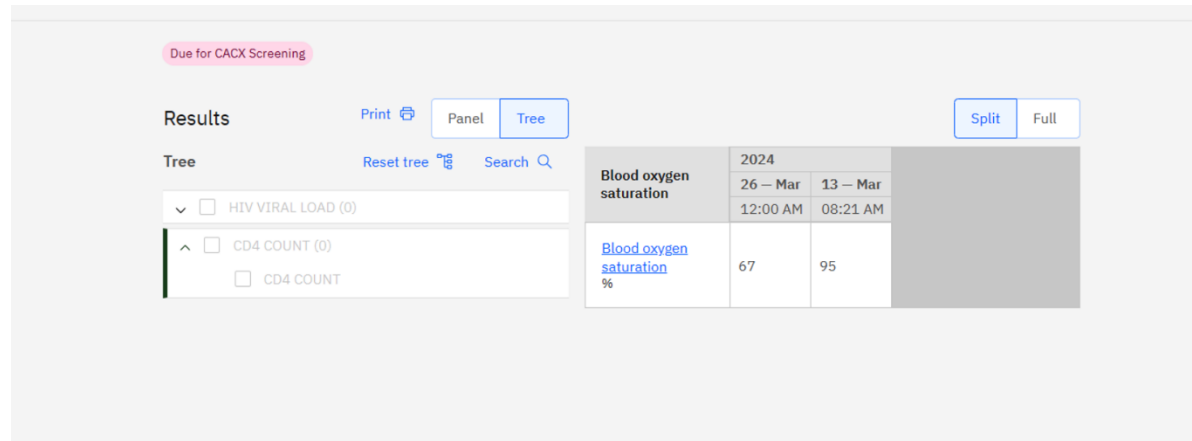
Record active medications

Past Medications

Click her to add active medications that the client is taking

**Results Viewer:**

Displays lab results such as HIV Viral load and CD4 count.



Due for CACX Screening

Results

Print Panel Tree Split Full

Reset tree Search

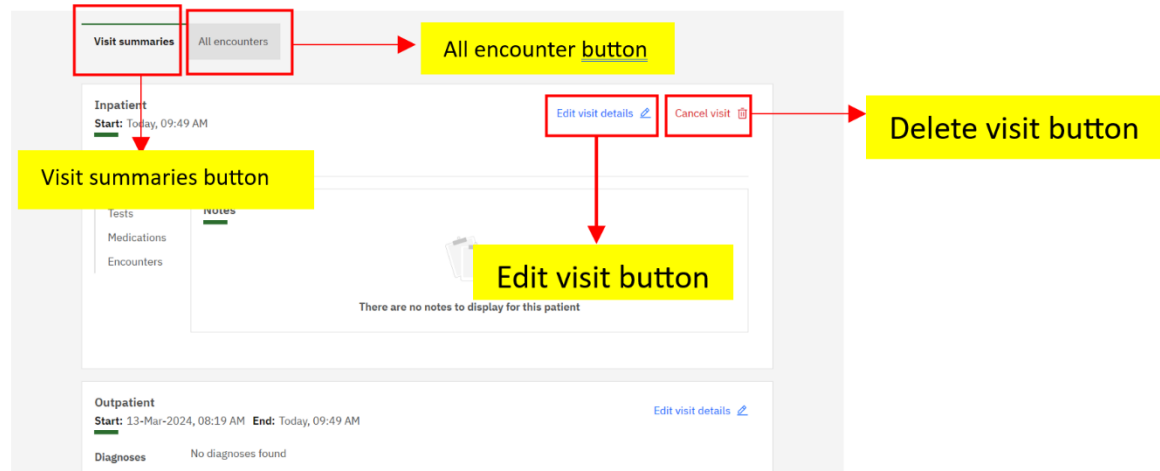
Tree

- HIV VIRAL LOAD (0)
- CD4 COUNT (0)
  - CD4 COUNT

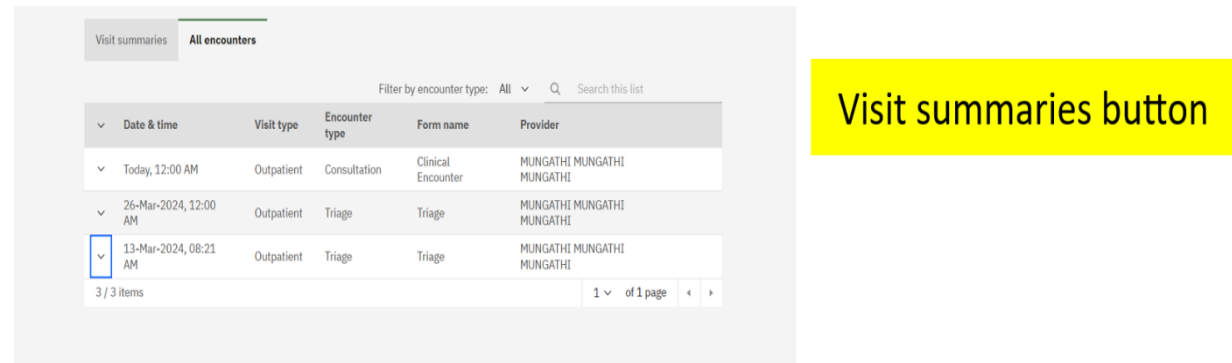
Blood oxygen saturation	2024	
	26 – Mar	13 – Mar
	12:00 AM	08:21 AM
Blood oxygen saturation %	67	95

Displays all clinical encounters and visit summaries.

You can edit and delete clinical encounters using the edit and delete button respectively.



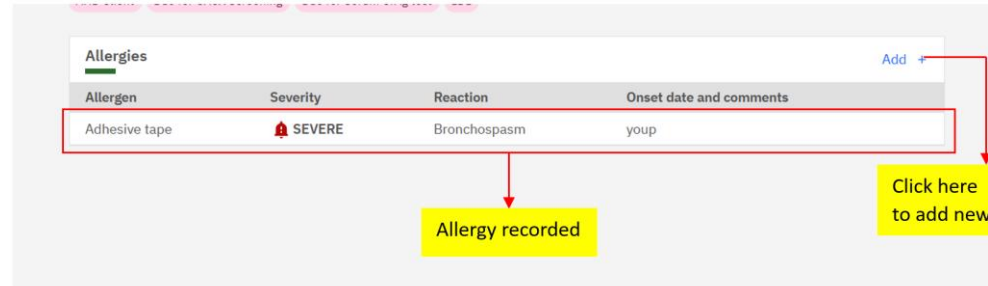
The screenshot shows a patient's visit details for an inpatient visit starting at 09:49 AM. At the top, there are two tabs: 'Visit summaries' and 'All encounters'. A yellow callout box labeled 'All encounter button' points to the 'All encounters' tab. Below the tabs, there are sections for 'Tests', 'Medications', and 'Encounters'. A yellow callout box labeled 'Delete visit button' points to a 'Cancel visit' button with a trash icon. Another yellow callout box labeled 'Edit visit button' points to an 'Edit visit details' button with a link icon. A third yellow callout box labeled 'Visit summaries button' points to the 'Visit summaries' tab.



The screenshot shows a list view of encounters under the 'All encounters' tab. The list has columns for 'Date & time', 'Visit type', 'Encounter type', 'Form name', and 'Provider'. There are three items listed. A yellow callout box labeled 'Visit summaries button' points to the 'Visit summaries' tab at the top left of the interface.

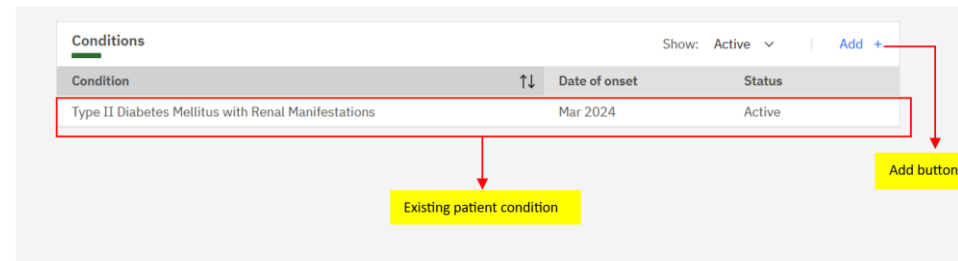
Date & time	Visit type	Encounter type	Form name	Provider
Today, 12:00 AM	Outpatient	Consultation	Clinical Encounter	MUNGATHI MUNGATHI MUNGATHI
26-Mar-2024, 12:00 AM	Outpatient	Triage	Triage	MUNGATHI MUNGATHI MUNGATHI
13-Mar-2024, 08:21 AM	Outpatient	Triage	Triage	MUNGATHI MUNGATHI MUNGATHI

**Allergies:** Displays all recorded allergies that a client has and also allows clinicians to add new allergies.



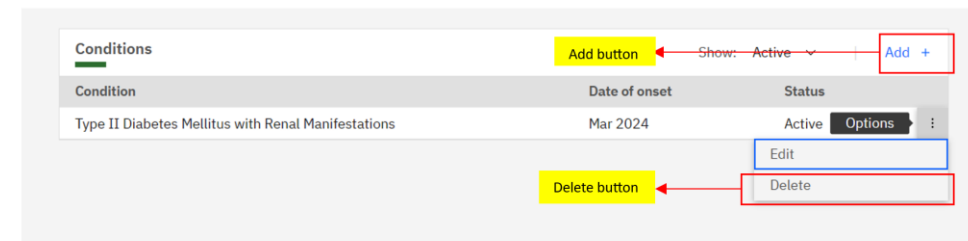
Allergen	Severity	Reaction	Onset date and comments
Adhesive tape	SEVERE	Bronchospasm	youp

Click on the options button as illustrated below to avail the edit and delete condition button.



Condition	Date of onset	Status
Type II Diabetes Mellitus with Renal Manifestations	Mar 2024	Active

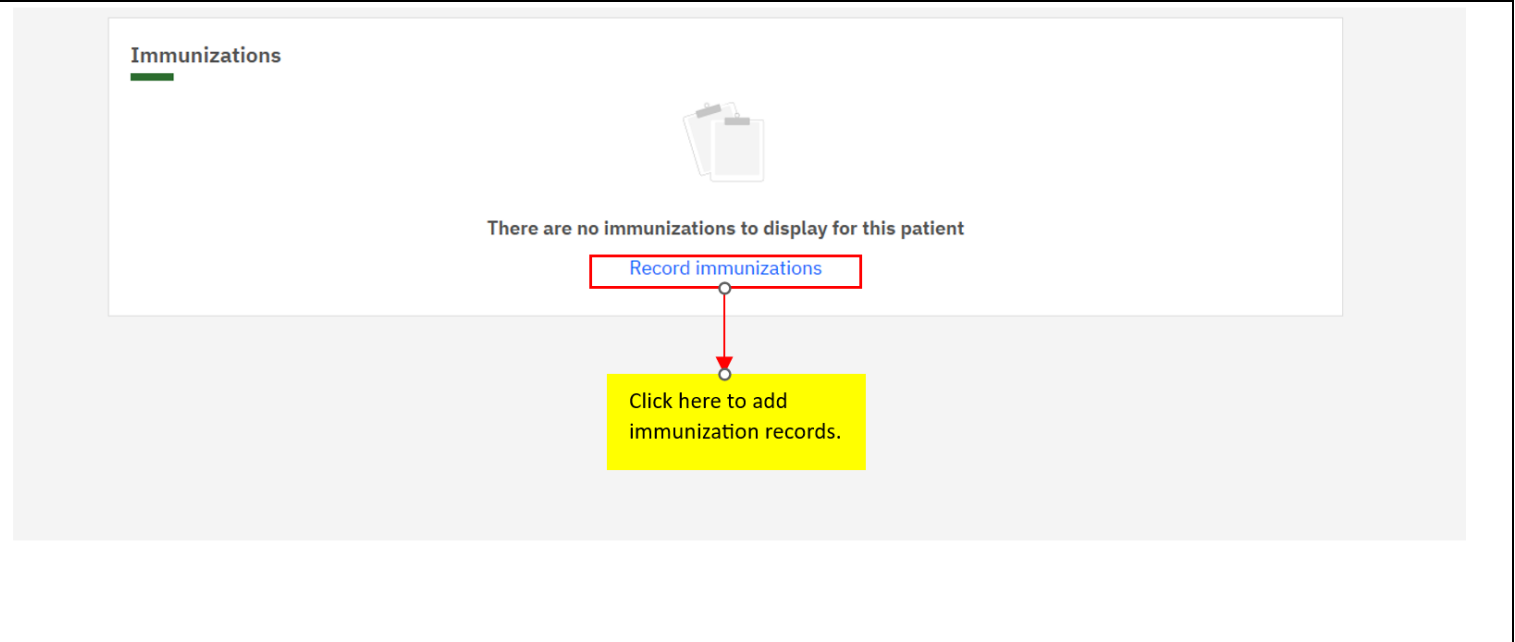
Click on the options button as illustrated to avail the edit and delete condition button



Condition	Date of onset	Status
Type II Diabetes Mellitus with Renal Manifestations	Mar 2024	Active



**Immunizations:** This allows you add new immunization administered and also view past immunizations administered.



**Immunizations**

There are no immunizations to display for this patient

[Record immunizations](#)

Click here to add immunization records.

**Attachments:** this contains relevant attachments such as X-rays and pictures. It has a link to add more attachments



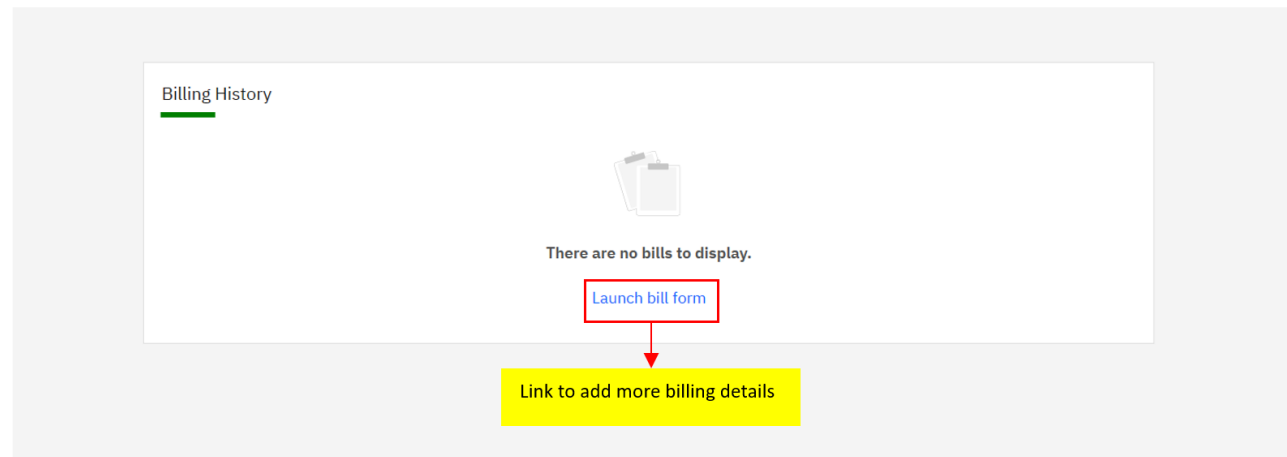
**Attachments**

There are no attachments to display for this patient

[Record attachments](#)

Click here to add more attachments

**Billing history:** Shows the history of paid, waived, and unpaid services of a client. Also allows a clinician to record additional billing details.



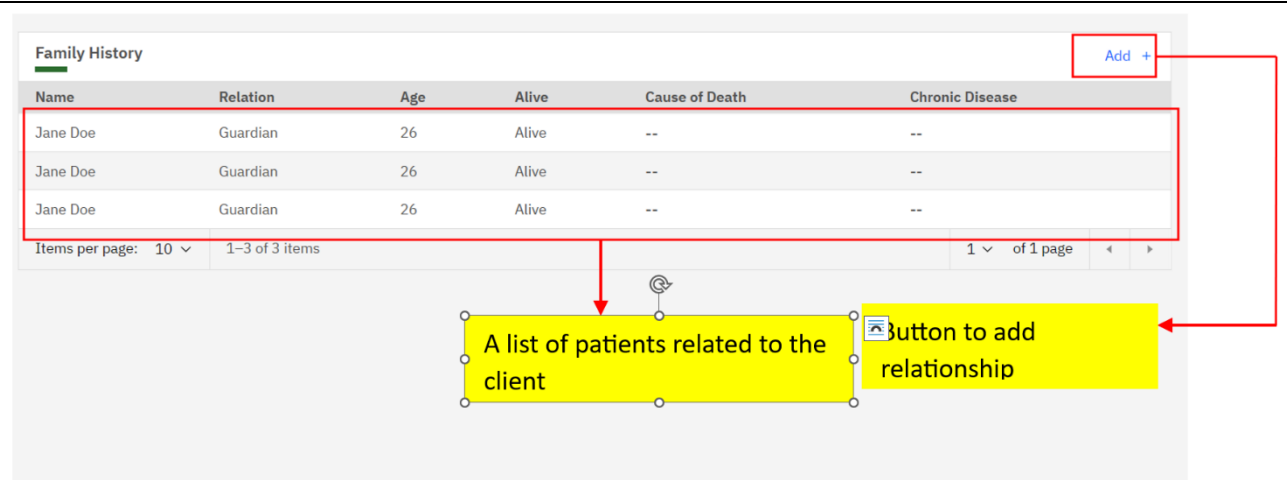
Billing History

There are no bills to display.

Launch bill form

Link to add more billing details

**Family history:** Shows a list of existing clients we are related to the clients.



Family History

Add +

Name	Relation	Age	Alive	Cause of Death	Chronic Disease
Jane Doe	Guardian	26	Alive	--	--
Jane Doe	Guardian	26	Alive	--	--
Jane Doe	Guardian	26	Alive	--	--

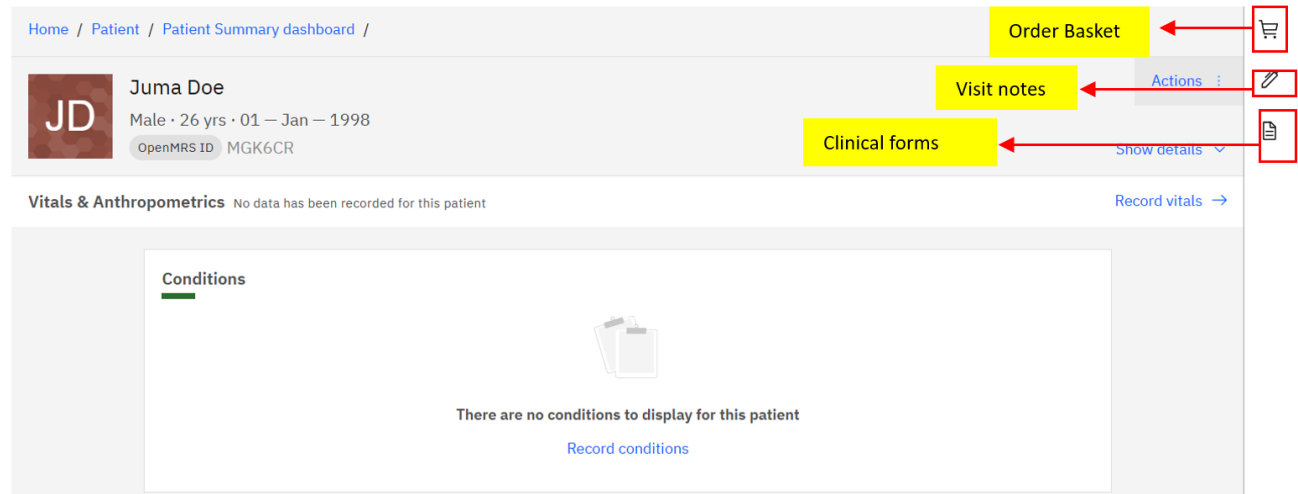
Items per page: 10 | 1-3 of 3 items | 1 of 1 page

A list of patients related to the client

Button to add relationship

**Midget menu**

The midget menu is located on the right-hand side of the screen. It contains clinical forms, order basket, and visit notes.



Home / Patient / Patient Summary dashboard /

**Order Basket** ←

**Visit notes** ←

**Clinical forms** ←

JD **Juma Doe**  
Male · 26 yrs · 01 — Jan — 1998  
OpenMRS ID MGK6CR

Vitals & Anthropometrics No data has been recorded for this patient

Conditions

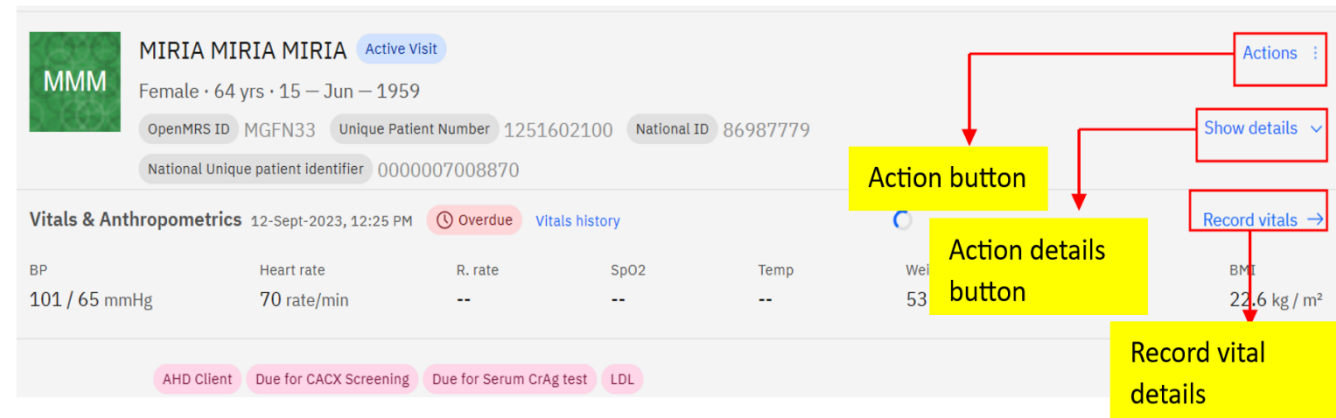
There are no conditions to display for this patient

**Vitals and Anthropometrics:**

**Action Button:** Contains details such as check out, cancel visit, marked as deceased, and edit patient details.

**Show details:** Shows contact details, address, relationship, and patient lists.

**Record Vitals.** When clicked loads up the triage form.



MMM **MIRIA MIRIA MIRIA** Active Visit  
Female · 64 yrs · 15 — Jun — 1959  
OpenMRS ID MGFN33 Unique Patient Number 1251602100 National ID 86987779  
National Unique patient Identifier 0000007008870

Vitals & Anthropometrics 12-Sept-2023, 12:25 PM Overdue Vitals history

BP	Heart rate	R. rate	SpO2	Temp	Wei	BMI
101 / 65 mmHg	70 rate/min	--	--	--	53	22.6 kg / m <sup>2</sup>

AHD Client Due for CACX Screening Due for Serum CrAg test LDL

**Action button**

**Action details button**

**Record vital details**

**The End.**