SOP: KenyaEMR 3.x Patient Summary Dashboard

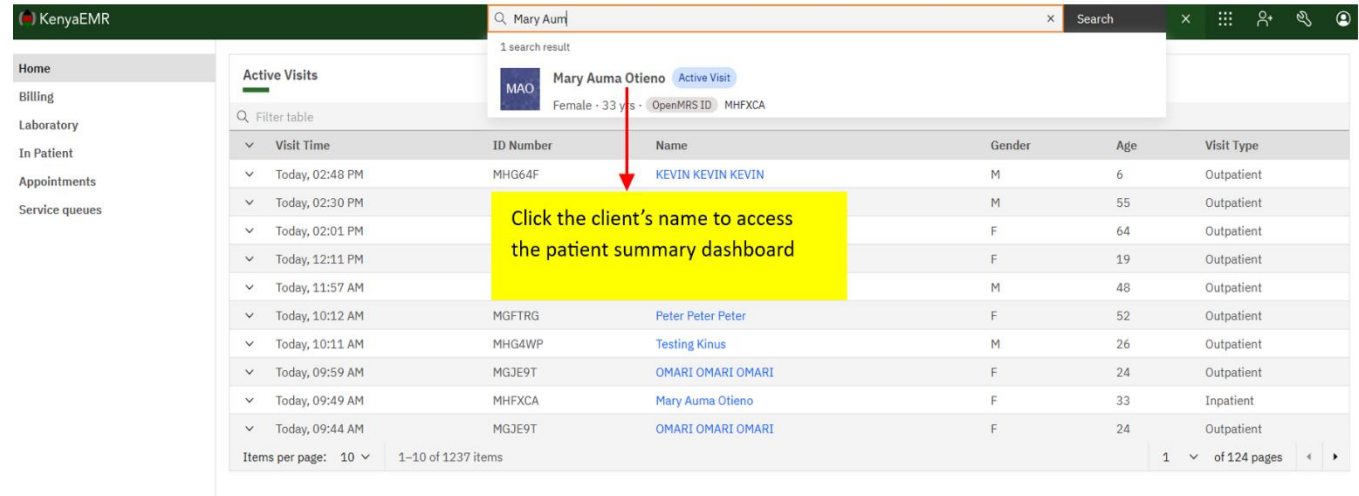| Task	Show how to navigate to patient summary dashboard
Objective	To show what patient summary dashboard
Who	EMR Users
Required Material	Computer with the latest version of EMR, username, and password.
Last Updated	Mar 2024

Instructions	Illustrations
Login On successfully accessing the kenyaEMR you should be navigated to the login page, authenticate entry by providing username and password on the fields, then click **"Login"** button.	

After successfully logging in, the home page will log in. Click the search icon to search for the client using the name or ID number

Alternatively, you can click the patient's name from the active visits to access patient summary dashboard.	 Click the individual name
Patient summary dashboard. The patient dashboard contains a left navigation bar, horizontal bar, midget menu, and Vitals and Anthropometrics section.	 Horizontal Navigation bar Vitals & Anthropometrics Midget menu Left Navigation Bar
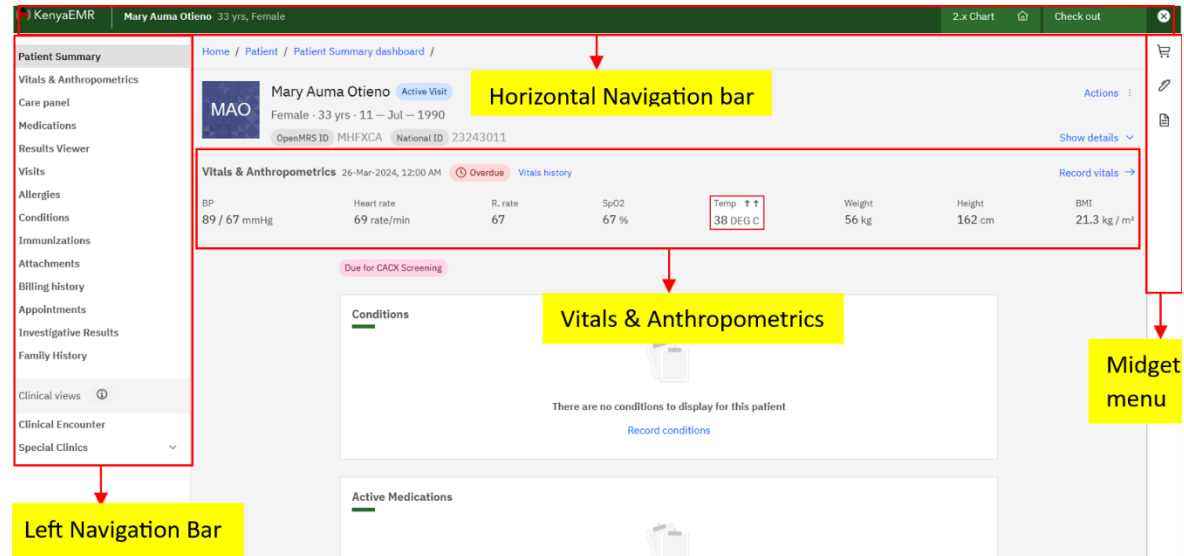
Horizontal Navigation Bar.

It contains a hamburger menu, KenyaEMR logo, client name, 2.x chart icon, and a check in/ check out button.
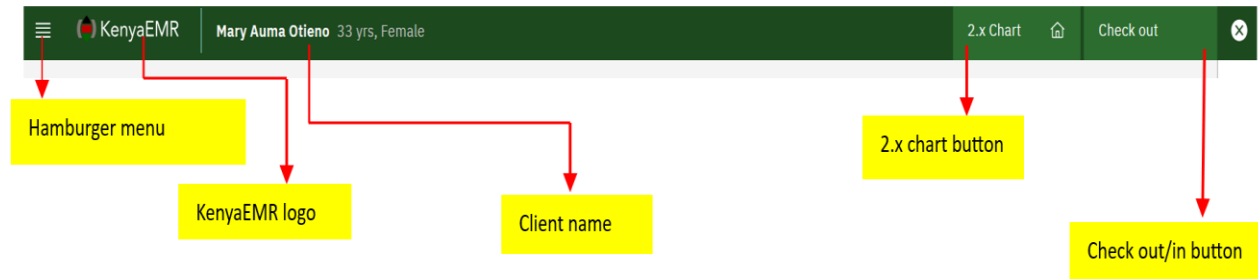
Hamburger menu: If clicked, will load the left navigation bar when clicked.
KenyaEMR logo: If clicked, will load the home page.
Client Name: Shows patient name.
2.x Chart button: If clicked, will navigate back to KenyaEMR 2.x

Check in/ check out button is used to check in or check out the client.

Navigating Patient profile pages.
It contains various links to clinical information such as Vitals & Anthropometrics, care panel, medication, results viwer, allergies, conditions, immunizations, attachments, billing history, appointments, investigative results, and family history.
 Lets go throough each of these one by one.
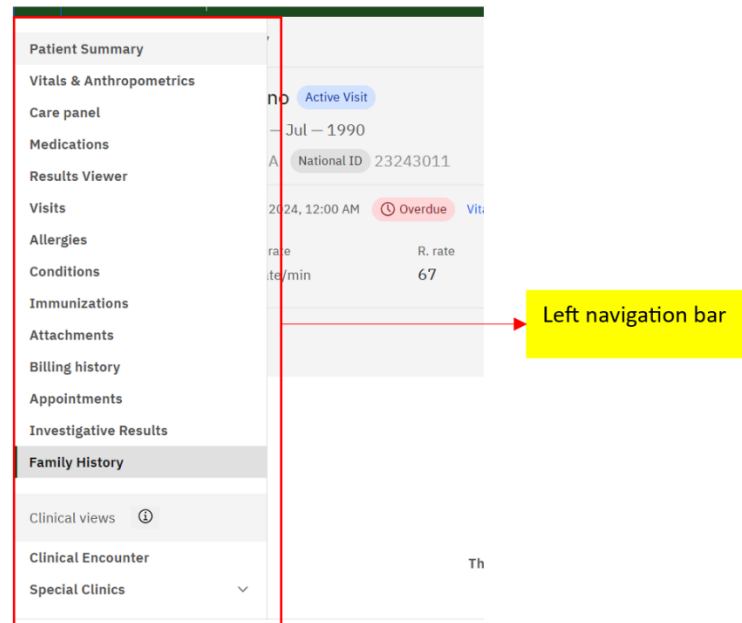
Vitals & Anthropometrics: When clicked, it shows the previous vitals and anthropometrics captured as illustrated.

Care panel:
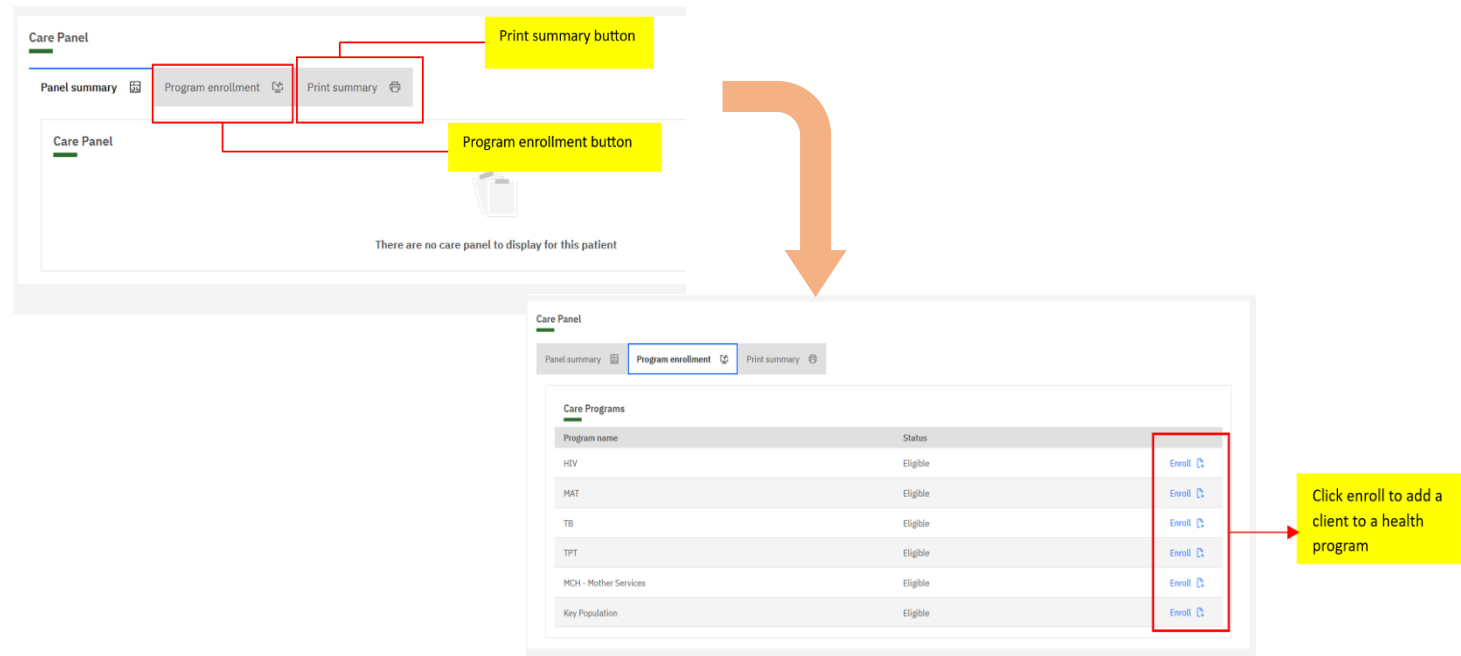It contains Health programs that a client is eligible for, summary of the health programs, and a print summary.
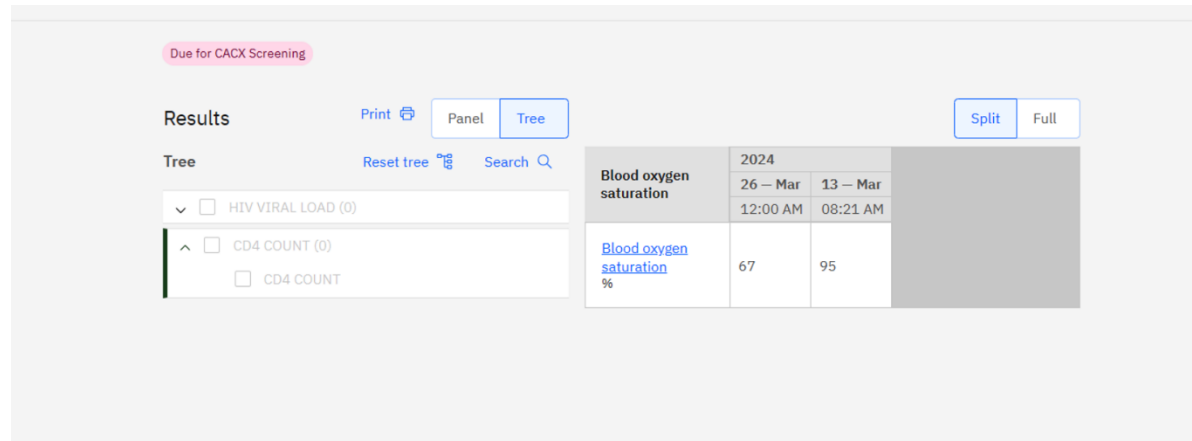
Medication: Displays past and active medications a client is on.	Click her to add active medications that the client is taking
Results Viewer: Displays lab results such as HIV Viral load and CD4 count.	
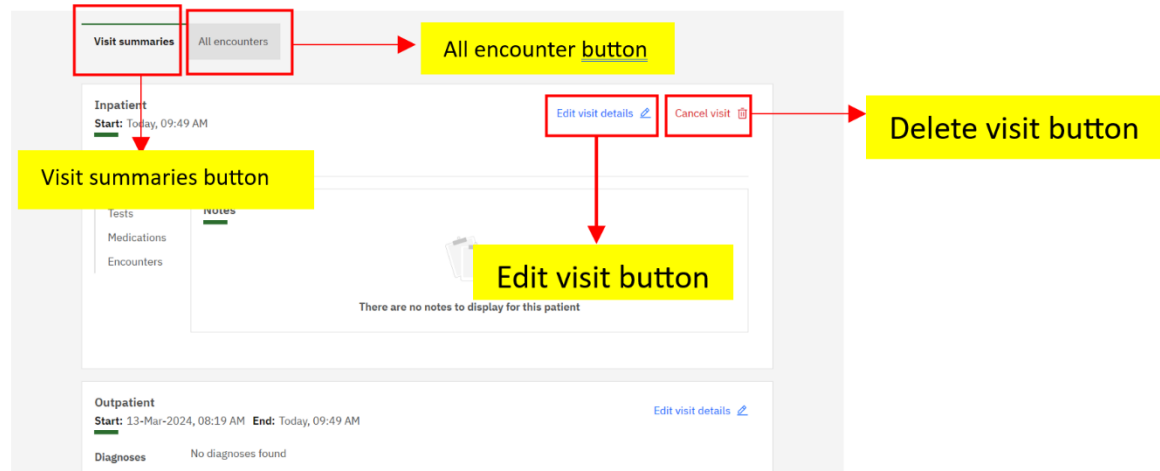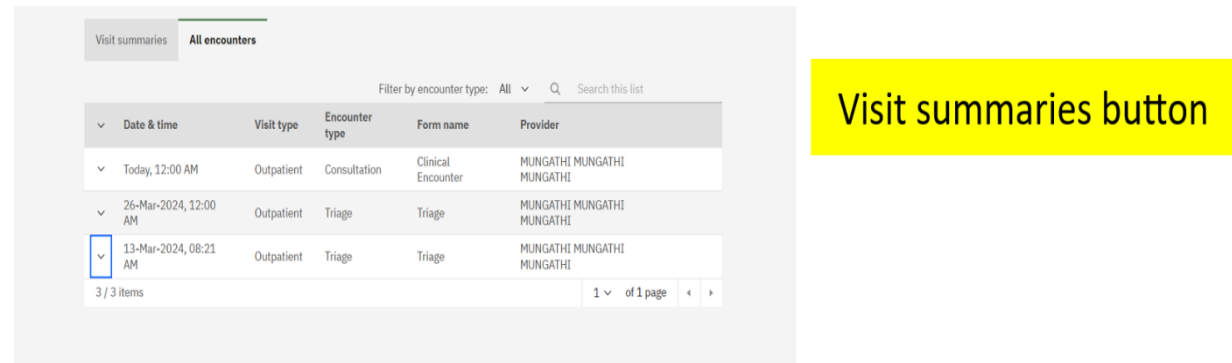
Displays all clinical encounters and visit summaries.

You can edit and delete clinical encounters using the edit and delete button respectively.

All encounter button

Delete visit button

Visit summaries button

Edit visit button

Visit summaries button

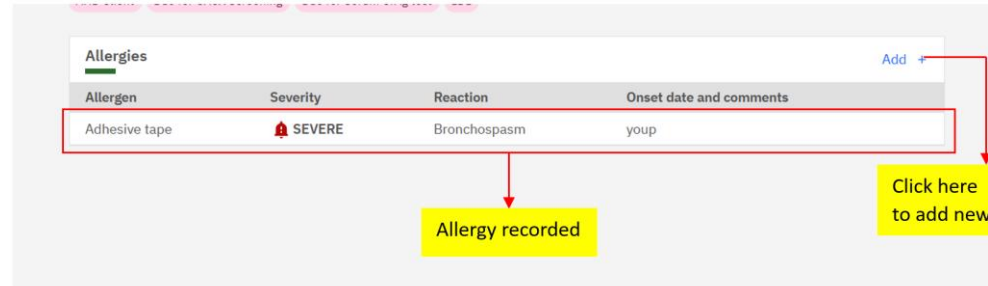|	
Allergies: Displays all recorded allergies that a client has and also allows clinicians to add new allergies.	
Click on the options button as illustrated below to avail the edit and delete condition button. Click on the options button as illustrated to avail the edit and delete condition button	

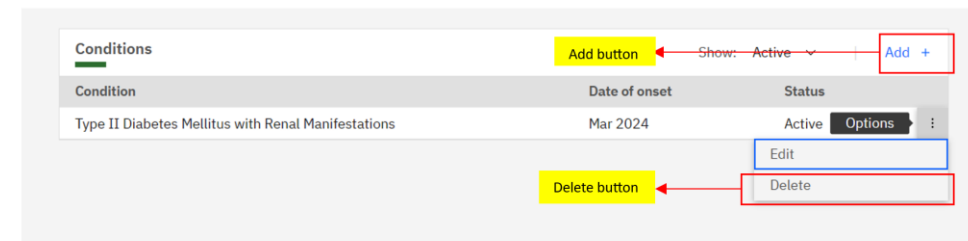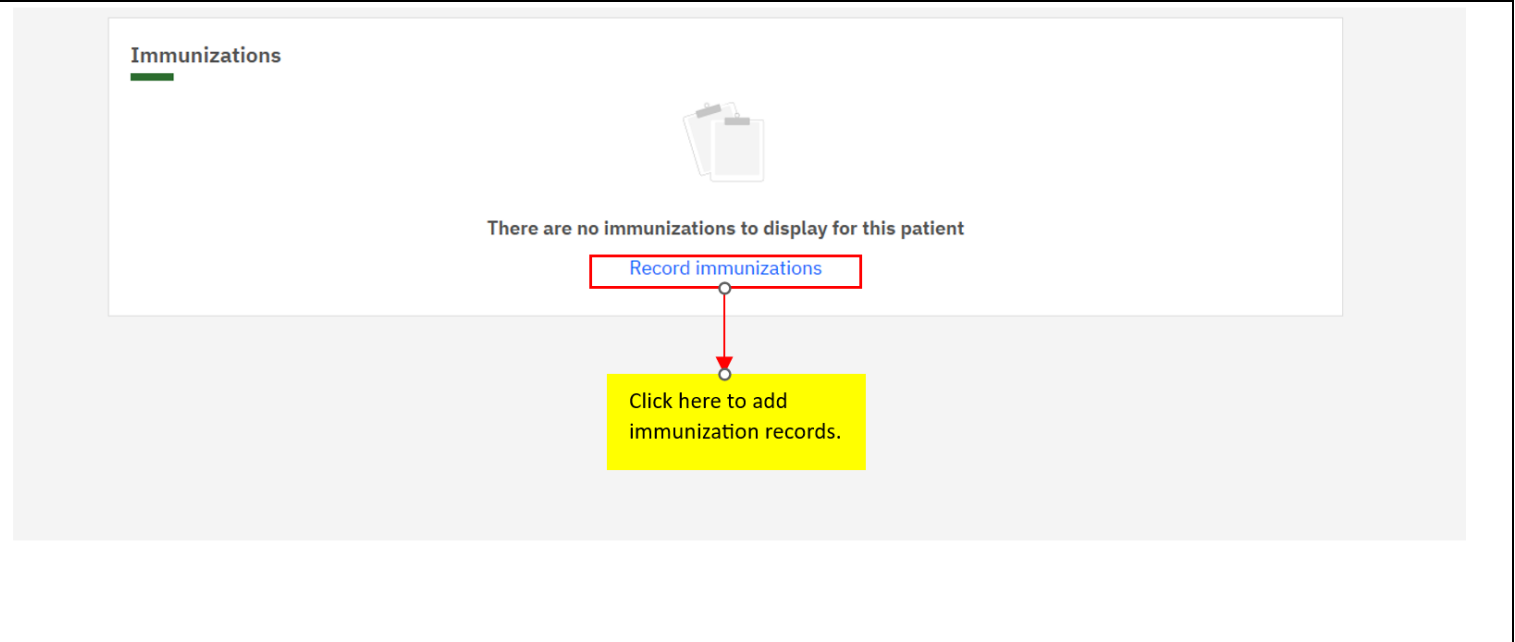|	
Immunizations: This allows you add new immunization administered and also view past immunizations administered.	**Immunizations** There are no immunizations to display for this patient Record immunizations Click here to add immunization records.
Attachments: this contains relevant attachments such as X-rays and pictures. It has a link to add more attachments	**Attachments** There are no attachments to display for this patient Record attachments Click here to add more attachments

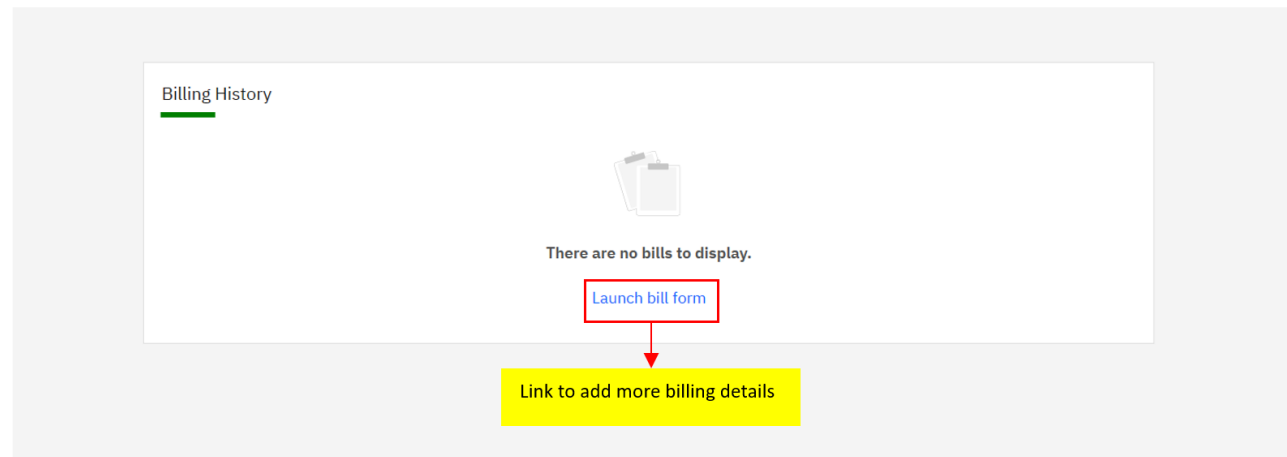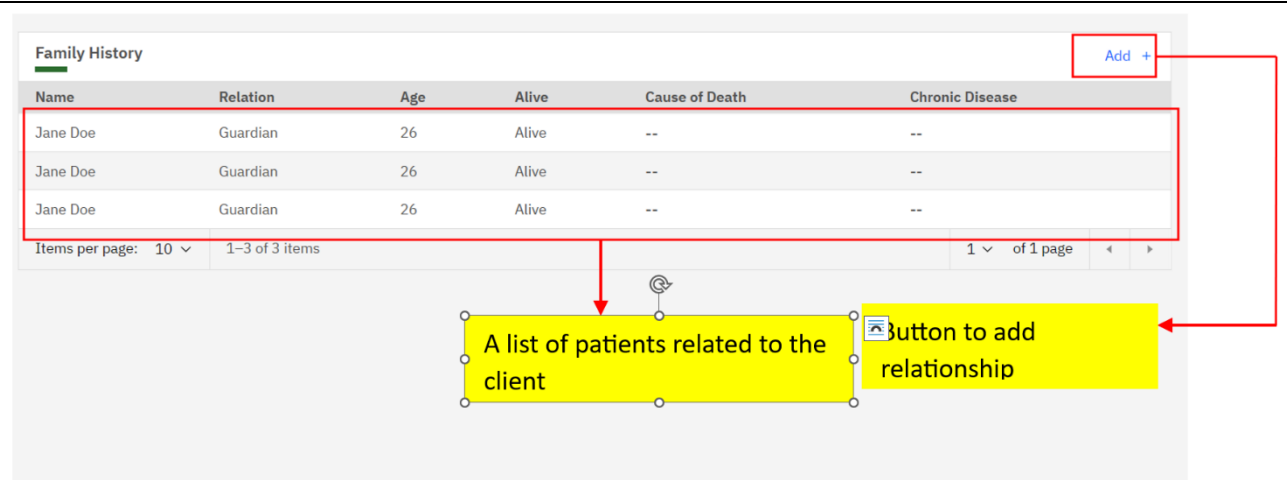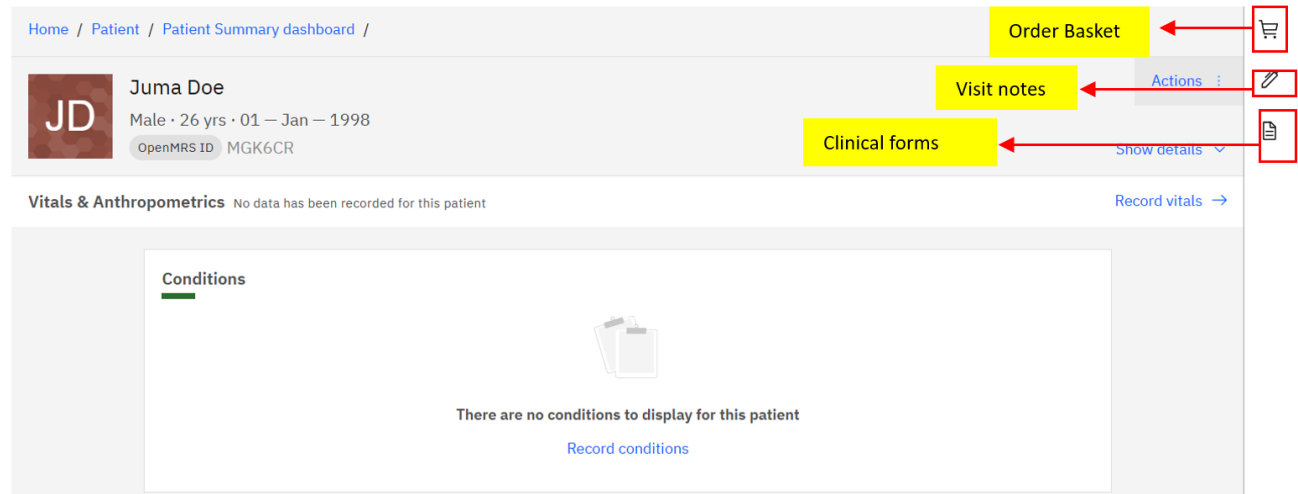|	
Billing history: Shows the history of paid, waivered, and unpaid services of a client. Also allows a clinician to record additional billing details.	**Billing History** There are no bills to display. Launch bill form Link to add more billing details
Family history: Shows a list of existing clients wo are related to the clients.	**Family History** Add + | Name	Relation	Age	Alive	Cause of Death	Chronic Disease
---	---	---	---	---	---
Jane Doe	Guardian	26	Alive	--	--
Jane Doe	Guardian	26	Alive	--	--
Jane Doe	Guardian	26	Alive	--	--	 Items per page: 10 1–3 of 3 items 1 of 1 page A list of patients related to the client Button to add relationship

Midget menu
The midget menu is located on the right-hand side of the screen. It contains clinical forms, order basket, and visit notes.
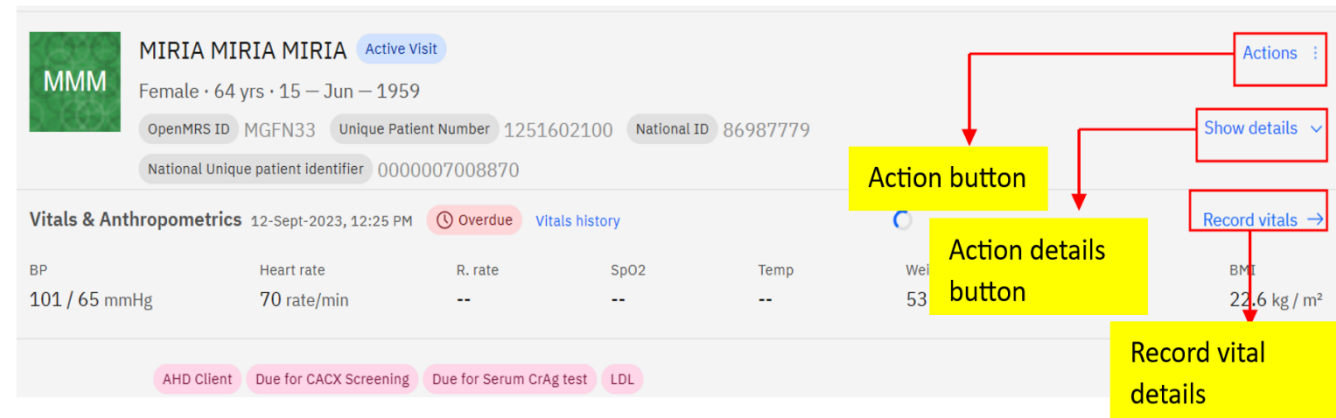
Vitals and Anthropometrics:

Action Button: Contains details such as check out, cancel visit, marked as deceased, and edit patient details.
Show details: Shows contact details, address, relationship, and patient lists.
Record Vitals. When clicked loads up the triage form.

The End.